

Domestic Resources Department								
Outstanding Omni bonds (Subordinated Tier II) as on October 31, 2025								
Disclosure template for main features of regulatory capital instruments (Table DF 13)								
Sr No	Particulars	IDBI Omni Bonds 2012-13 Tier II Series II	IDBI Omni Bonds 2012-13 Tier II Series III	IDBI Omni Bonds 2010-11 Tier II Series II	IDBI Omni Tier 2 Bond 2015-16 Series I	IDBI Omni Tier 2 Bond 2015-16 Series II	IDBI Omni Tier 2 Bond 2019-20 Series I	Grand Total (Amt in Cr.)
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.	
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08U43	INE008A08U50	INE008A08SS8	INE008A08V00	INE008A08V18	INE008A08V59	
3	Governing laws of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	
	Regulatory treatment							
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	Group & Solo	
7	Instrument type	Basel II compliant Tier 2 Debt Instruments	Basel II compliant Tier 2 Debt Instruments	Basel II compliant Tier 2 Debt Instruments	Basel II compliant Tier 2 Debt Instruments	Basel II compliant Tier 2 Debt Instruments	Basel III compliant Tier 2 Debt Instruments	
8	Amount recognised in regulatory capital (Rs. in Cr. as of most recent reporting date)	0.00	0.00	0.00	1000.00	540.00	745.00	2285.00
9	Par value of instrument (Rs. per bond)	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	1 000 000	
10	Accounting classification	Liability	Liability	Liability	Liability	Liability	Liability	
11	Original date of issuance	25-Oct-12	13-Dec-12	8-Jul-10	31-Dec-15	2-Jan-16	3-Feb-20	
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	
13	Original maturity date	25-Oct-37	13-Dec-27	8-Jul-25	31-Dec-30	2-Jan-26	3-Feb-30	
14	Issuer call subject to prior supervisory approval	Yes	Yes	Not Applicable	Yes	Not Applicable	Yes	
15	Optional call date, Contingent Call dates	25-Oct-2022; Tax event: None; Regulatory event: None	13-Dec-2022; Tax event: None; Regulatory event: None	None	Call date : 31-Dec-2025, Tax event call : Yes, Regulatory event call : Yes	Optional call : None, Tax event call : Yes, Regulatory event call : Yes	Call date : 03-Feb-2025, Tax event call : Yes, Regulatory event call : Yes	
	Redemption Amount (Rs.Cr.)	1000.00	505.00	302.00	1000.00	900.00	745.00	4452.00
16	Subsequent call dates, if applicable	25-Oct-2027 and 25 Oct-2032	None	None	Every interest payment date after 31.12.2025	None	03-Feb-2025 on any Coupon Payment Date thereafter	
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed Coupon	Fixed Coupon	Fixed Coupon	Fixed Coupon	Fixed Coupon	Fixed Coupon	
18	Coupon rate and any related index	9.25% p.a.	8.99% p.a.	8.57 % p.a.	8.62% p.a.	8.62% p.a.	9.50 % p.a.	
19	Existence of a dividend stepper	YES	YES	YES	YES	YES	YES	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21	Existence of step up or other incentive to redeem	No	No	No	No	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
30	Write-down feature	No	No	No	Yes	Yes	Yes	
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable	PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V00 in DF-14.	PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V18 in DF-14.	PONV trigger event as specified in Sr. No. 49 of Term Sheet for ISIN INE008A08V59 in DF-14.	
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable	Fully or Partially	Fully or Partially	Fully or Partially	
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable	Permanent	Permanent	Permanent	
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.	
36	Non-compliant transitioned features	Yes	Yes	Yes	No	No	No	
37	If yes, specify non-compliant features	No loss absorbency features	No loss absorbency features	No loss absorbency features	Nil	Nil	Nil	