

जनवरी २०, २०१७

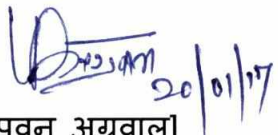
The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
--	--

Dear Sir,

Mobilization of ₹ 1000 crore through private placement

In continuation of earlier disclosure(s) made by the Bank on the subject, in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, it is hereby advised that IDBI Bank has mobilised ₹ 1000 crore today through issue of Basel III Compliant Additional Tier 1 bonds on private placement basis to strengthen Bank's capital adequacy. The summary of the bond issue is as under :

Name of the Issue	IDBI Omni Additional Tier 1 Bond 2016-17 Series II
Type of instrument	Unsecured, subordinated, non-convertible, perpetual bonds which will qualify as Additional Tier 1 Capital
Mode of Issue	Private placement
Listing	Proposed on the Wholesale Debt Market (WDM) Segment of NSE / BSE.
Credit Rating	(i) 'A+/Negative' from ICRA; and (ii) 'IND A+/Negative' from India Ratings.
Issue Size	₹ 500 crore with an option to retain over subscription up to ₹ 500 crore
Coupon Rate	10.95% per annum
Tenor	Perpetual

भवदीय,
कृते आईडीबीआई बैंक लिमिटेड
[पवन अग्रवाल]
कंपनी सचिव