



IDBI BANK LIMITED

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400005.
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Summary Term Sheet

Issue of 2,500 Unsecured Redeemable Non-Convertible Subordinated (lower) Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.250 crore on Private Placement basis with a green shoe option to retain additional subscription upto Rs.100 crore

Name of the Issue	IDBI Omni Bonds 2009-10 Tier II Series VII
Minimum subscription	5 bonds and in multiples of 1 bond thereafter
Instrument	Regular Return Bond
Tenor	10 years from the deemed date of allotment
Coupon Rate	8.53% p.a.
Coupon Payment date(s)	November 23 every year
Date of redemption	November 23, 2019. As per extant guidelines of Reserve Bank of India, consent of RBI will be taken for redemption of the bonds
Put / call option	None
Interest on Application Money	At coupon rate on the retained subscription from the date of credit to IDBI Bank's account till the day prior to the date of allotment.
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	CRISIL 'AA+/Stable', ICRA 'LAA+' (rating outlook Stable) and Fitch 'AA+(ind)'
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	RTGS/ High Value Cheques RTGS Details: R 41 (Customer RTGS), R 42 (Interbank RTGS) IFSC Code: IBKL0000796 Branch Name: Domestic Resources Deptt., Mumbai

Issue Schedule

Issue opens on	November 20, 2009
Issue closes on	November 23, 2009
Pay-in Dates	Between November 20 and 23, 2009
Deemed Date of Allotment	November 23, 2009

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Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Master Circular dated July 01, 2009 on Capital Adequacy of Banks and Section V(iii) of the Disclosure Document dated November 11, 2009 being hosted on www.nse-india.com and www.bseindia.com

SOLE ARRANGER TO THE ISSUE:



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