



IDBI BANK LIMITED

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Summary Term Sheet

Issue of 2,500 Unsecured Redeemable Non-Convertible Subordinated (lower) Tier II Bonds of the face value of ₹10,00,000 each at par, amounting to ₹250 crore on Private Placement basis

Name of the Issue	IDBI Omni Bonds 2011-12 Tier II Series II
Minimum subscription	5 bonds and in multiples of 1 bond thereafter
Instrument	Regular Return Bond
Tenor	10 years from the deemed date of allotment
Coupon Rate	9.72% p.a.
Coupon Payment date(s)	November 26 every year
Date of redemption	November 26, 2021. As per extant guidelines of Reserve Bank of India, consent of RBI will be taken for redemption on due date
Call/ Put option	None
Record Date	15 (fifteen) days prior to the due date/s of payment of interest or repayment of face value (both dates exclusive).
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE)
Rating	CRISIL 'AA+/Stable', ICRA 'LAA+' (rating outlook Stable)
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	Axis Trustee Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	By roll-over of matured bonds

Issue Schedule

Issue opens and closes on	November 26, 2011
Pay-in Dates	November 26, 2011
Deemed Date of Allotment	November 26, 2011

Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Master Circular on Capital Adequacy of Banks and Section II of the Disclosure Document for the issue being hosted on www.nse-india.com and www.bseindia.com.

SOLE ARRANGER TO THE ISSUE



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