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**INDUSTRIAL DEVELOPMENT BANK OF INDIA LTD.**

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**Addendum to Shelf Offer Document dated April 04, 2006**

Issue of **Eighteenth tranche** of 1500 Unsecured Redeemable Non-Convertible Subordinate Bonds of the face value of Rs.10,00,000 each at par, aggregating **Rs.150 crore** with an unspecified green shoe option to retain additional subscription, on Private Placement basis.

Name of the tranche	<b>IDBI Omnibonds 2007 Tier II Series I</b>
Minimum subscription	1 bond and in multiples of 1 bond thereafter
Key Terms	As under:
Instrument	Regular Return Bond
Tenor	10 years
Interest Rate (subject to TDS at applicable rates)	<b>8.90% p.a.</b>
Interest payment dates	February 05 every year
Interest on Application Money	All successful allottees will be paid interest at the respective coupon rate (subject to TDS) from date of realization of cheque(s)/demand draft(s) or credit to the account of IDBI Ltd. till one day prior to the date of allotment. Such interest will be paid within 30 days from the deemed date of allotment.
Listing	The bonds are listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	'AA+/Stable' from CRISIL, 'AA+(ind)' from FITCH & 'LAA+' from ICRA
Issuance and Trading	Demat mode
Depository	NSDL & CDSL

**Issue Schedule**

Issue opens on	January 10, 2007
Issue closes on	January 24, 2007
Deemed Date of Allotment	February 05, 2007

**NOTE**

- IDBI RESERVES THE RIGHT TO CHANGE THE ISSUE PROGRAMME/STRUCTURE AS INDICATED ABOVE. IN THE EVENT OF EXERCISE OF SUCH A RIGHT, THE INVESTOR WILL BE INTIMATED THE REVISED SCHEDULE/STRUCTURE. INVESTORS MAY NOTE THAT IN SUCH AN EVENT, THE DATES AND TIME MENTIONED WILL STAND REVISED ACCORDINGLY.
- FOR OTHER DETAILS, INVESTORS MAY PLEASE REFER TO THE SHELF OFFER DOCUMENT FILED WITH NSE & BSE AT [www.nse-india.com](http://www.nse-india.com) or [www.bseindia.com](http://www.bseindia.com)

**ARRANGER TO THE ISSUE**



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