

फरवरी ०९, २०१६

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
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Dear Sir,

Mobilization of ₹ 1000 crore through private placement

In continuation of earlier disclosure(s) made by the Bank on the subject, in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, it is hereby advised that IDBI Bank has mobilised ₹ 1000 crore today through issue of Infrastructure Bonds on private placement basis. The summary of the bond issue is as under :

Name of the Issue	IDBI Omni Infrastructure Bond 2015-16 Series III
Type of instrument	Unsecured, non-convertible, redeemable bonds
Listing	The Bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. ("NSE") and on the BSE Ltd. ("BSE")
Credit Rating	'IND AA+' with Stable outlook by India Ratings (ICRA) AA+ with negative outlook by ICRA CRISIL AA+/negative by CRISIL
Issue Size	₹ 1000 crore
Coupon Rate	8.80% p.a. payable annually
Tenor	10 years from the deemed date of allotment
Date of redemption	February 09, 2026

भवदीया,

कृते आईडीबीआई बैंक लिमिटेड



[ज्योति नायर]

सहायक महा प्रबंधक

बोर्ड विभाग