



CIN: L65190MH2004GO1148838

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

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दिसम्बर ३१, २०१५

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
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Dear Sir,

Mobilization of ₹ 1000 crore through private placement

In continuation of earlier disclosure(s) made by the Bank on the subject, in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, it is hereby advised that IDBI Bank has mobilised ₹ 1000 crore today through issue of Basel III Compliant Tier 2 bonds on private placement basis to strengthen Bank's capital adequacy. The entire issue has been subscribed by Employees' Provident Fund Organisation. The summary of the bond issue is as under :

Name of the Issue	IDBI Omni Tier 2 Bond 2015-16 Series I
Type of instrument	Unsecured, subordinated, non-convertible, redeemable bonds which will qualify as Tier 2 Capital (in compliance with Basel III Guidelines)
Mode of Issue	Private Placement
Listing	The Bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. ("NSE") and on the BSE Ltd. ("BSE")
Credit Rating	'IND AA+' with Stable outlook by India Ratings (ICRA)AA+ hyb with negative outlook by ICRA CRISIL AA+/negative by CRISIL
Issue Size	Rs.1,000 crore
Coupon Rate	8.62% p.a. payable annually
Tenor	15 years from the deemed date of allotment
Date of redemption	December 31, 2030
Call Option	From the tenth Coupon Payment Date or on any Coupon Payment Date thereafter
Put Option	None

भवदीय,
कृते आईडीबीआई बैंक लिमिटेड

[पवन अग्रवाल]

कंपनी सचिव

31/12/15